



TIC

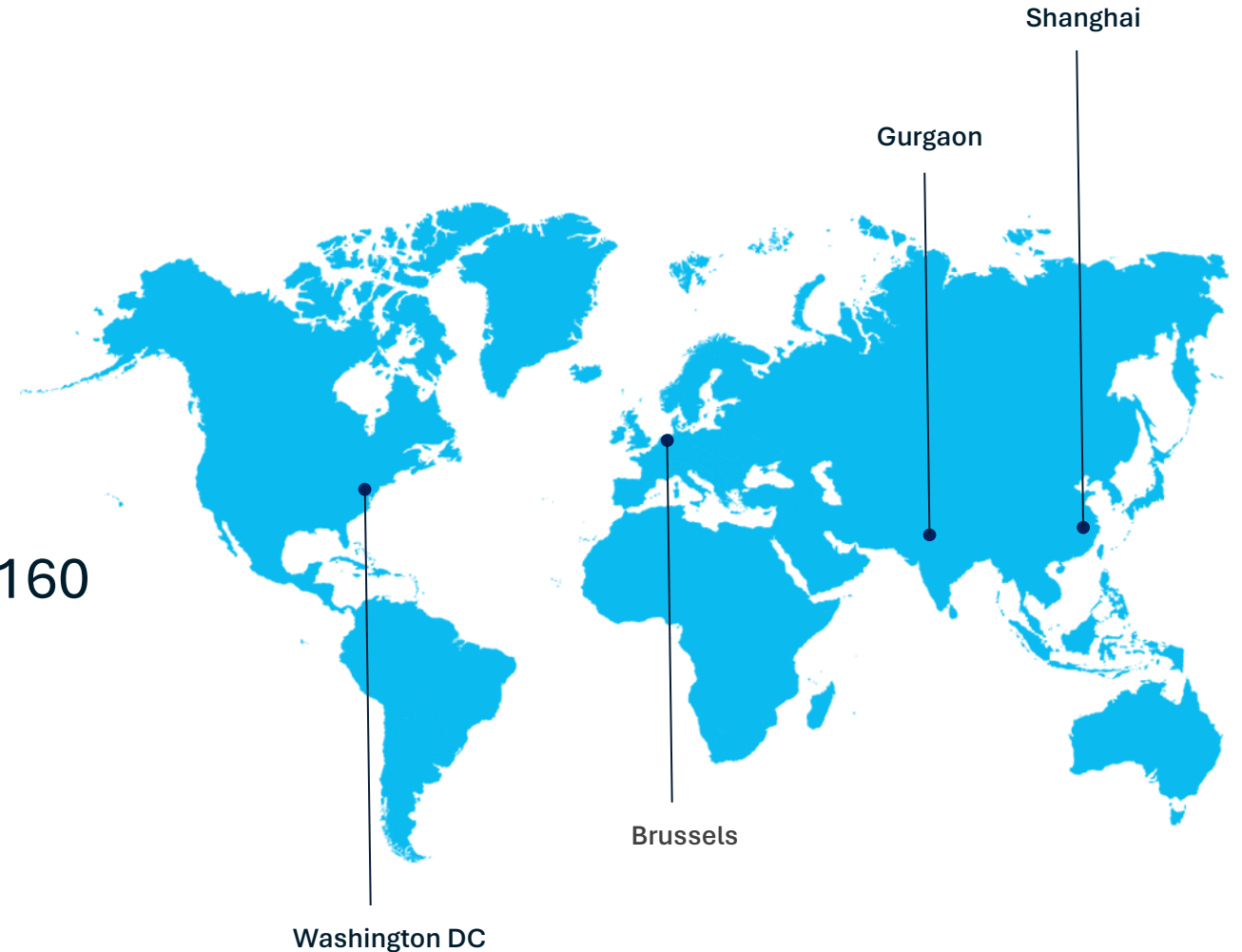
COUNCIL

THE INDEPENDENT VOICE OF TRUST

**INetQI meeting
April 18, 2024**

About TIC Council

- Born from the merger of IFIA and CEOC;
- Over 100 member companies & organisations active in more than 160 countries;
- Global presence in Brussels, Washington DC, Shanghai and Gurgaon (New Delhi).





TIC COUNCIL VISION

For the TIC Council to be recognized and trusted globally as the voice of the independent testing, inspection and certification industry, and to stand for best practice and the highest standards in safety, quality, health, ethics and sustainability.

TIC COUNCIL MISSION

As the voice of the global independent testing, inspection and certification industry, the TIC Council engages governments and key stakeholders to advocate for effective solutions that protect the public, support innovation and facilitate trade. The TIC Council works with its members to promote best practices in safety, quality, health, ethics and sustainability.



TIC Council Full Membership

Main requirements

- A TIC organisation active for at least 3 years
- Adequate professional liability insurance
- Appropriate accreditations
- Implementation of the TIC Council Compliance Code

Compliance Programme

Protect the trust, social responsibility and reliability of the sector.

- ✓ Integrity
- ✓ Conflict of Interest
- ✓ Confidentiality and Data Protection
- ✓ Anti-Bribery
- ✓ Fair Business Conduct
- ✓ Health and Safety
- ✓ Fair Labour

The implementation of the programme is verified through independent external audit firm.

TIC Market Top 20 – 2022 latest view

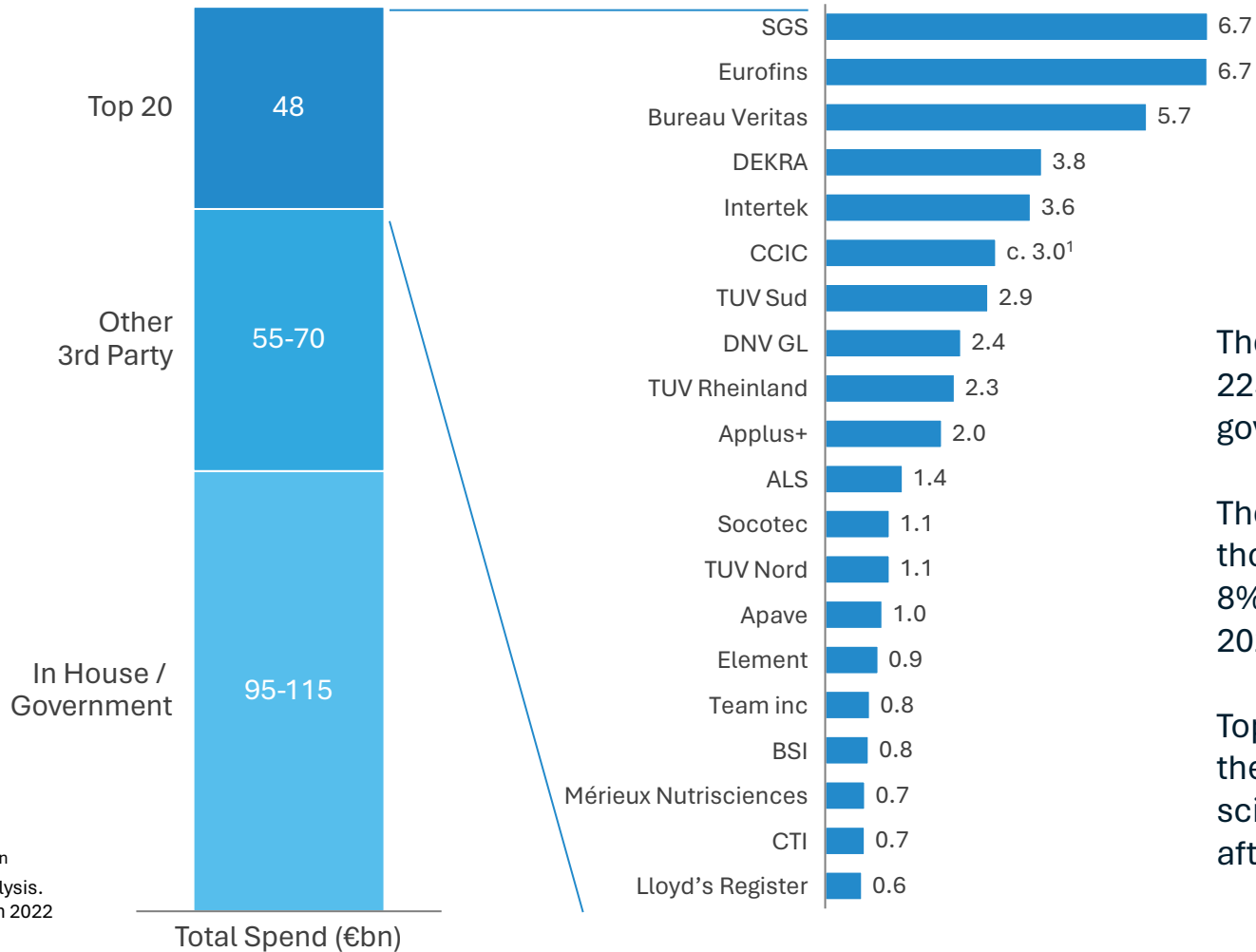
Overall Size and Supply Structure



OC&C
Strategy consultants



“Top 20” TIC Companies 2022 Revenue (€bn)



The global TIC market is valued at c.€200-225bn, with much spend still in-house or via government agencies

The market has seen continuous growth – though partly driven by price inflation with 8% growth of outsourced spend over 2021-2022

Top 20 companies in 2021, remain mostly in the top 20 in 2022, with however life sciences specialists slowing down in the aftermath of Covid

1. Based on expert interview – pending verification

Source: OC&C “TIC 101” database and analysis. Jul. 2023, using rolling 12 months data when 2022 revenues were not available





Global Board

President's Office

PRESIDENT

Michael Fübi, CEO - TÜV Rheinland

VICE PRESIDENTS

Stefan Haas, CEO - TÜV AUSTRIA

TREASURER

Peter Boks, CEO - Saybolt

Member	Company
Ian Baxter, CEO	AHK
Malcolm Deane, CEO	ALS
Matthew Corr, CEO	AmSpec
Philippe Maillard, CEO	APAVE
Joan Amigó, CEO	Applus
Hinda Gharbi, CEO	Bureau Veritas
Zengde Xu, Chairman	CCIC
Shahriyar Majleseini, CEO	Citadel Engineering Company
Evert Jan Tiktak, CEO	Control Union
Sébastien Dannaud, CEO	Cotecna
David Weinstein, CEO	CSA
Richard Shentu, CEO	CTI
Stan Zurkiewicz, CEO	DEKRA
Jo Wetz, CEO	Element
Gilles Martin, CEO	Eurofins
André Lacroix, CEO	Intertek
Pedro Matias, CEO	ISQ
Luc Leroy, CEO	Kiwa
Nicolas Cartier, CEO	Mérieux NutriSciences

Member	Company
Eduardo Scerpella, CEO	Pacific Control
Sebastien Breteau, CEO	QIMA
Carlo Luzzatto, CEO	RINA
Geraldine Picaud, CEO	SGS
Hervé Montjotin, CEO	SOCOTEC
Raffael Schubiger, CEO	SVTI
Tomáš Hruška, CEO	SZU
Dirk Stenkamp, CEO	TÜV NORD
Johannes Busmann, CEO	TÜV SÜD
Andrzej Ziótkowski, CEO	UDT
Jennifer Scanlon, CEO	UL Solutions
Andrew Barr-Sim, CEO	Vallis

TIC Council Committee Structure



Global Board



Regional Steering Committees (RSC)

Americas

China

India

Europe

Africa



Horizontal Committees

Accreditation & Standardisation

Ethics & Legal

Strategic Communications

Strategic Coordination

Digitalisation

ESG



Sectoral Committees

Commodities

Government Services

Food & Health

Industrial Life Cycle Services

Product Testing/Certification

TIC Council Strategic Objectives



ADVOCACY

Advocating for a balanced and informed regulatory framework



REPUTATION

Enhancing the reputation and raise awareness of the role of independent TIC



BEST PRACTICES

Raising standards of the TIC industry's practices in order to enhance trust in the TIC industry

TIC Council's Key Policy Areas



ESG

Our members offer sustainability due diligence throughout manufacturing processes and supply chains. This may include conformity with environmental requirements, equality policies, human rights protection and healthy working conditions throughout the value chain.



PRODUCT SAFETY & COMPLIANCE

Our members conduct conformity assessment of products regarding electrical, mechanical, food, health and chemical safety as the general protection of consumers against unhealthy or dangerous products.



DIGITALISATION

Our members test digital solutions and products against connectivity, cybersecurity, privacy and safety requirements. This may include malicious code and penetration testing, interoperability testing or electromagnetic compatibility testing.



INTERNATIONAL TRADE

The TIC sector facilitates trade by enabling economic operators to test and certify their products with requirements of other world regions. Thereby, economic operators can export their products and participate in high – level value chains.

TIC COUNCIL Publications

(since September 2022)

Publication	Date	Link
TIC Council Recommendations for a Robust Cybersecurity Framework in India	19/02/2024	View document
TIC Index of Trust	03/09/2023	View document
TIC Council & Filiance Guidelines to Align Taxonomy-related Disclosures of TIC Companies	03/07/2023	View document
Petroleum and Petrochemicals Laboratory Safety Code	02/05/2023	View document
Market Study Report 2022	13/04/2023	View document
A Promising Circular Economy in India	30/03/2023	View document
Field Inspection Safety Codes for the Metals and Minerals	14/02/2023	View document
Agricultural and Vegetable Oils Inspection Markets	14/02/2023	View document
Empowering Consumers for the Green Transition: Enhancing Product Sustainability through Third-party Conformity Assessment	09/02/2023	View document
TIC Council Position on Cyber Resilience Act	23/01/2023	View document

TIC Council Webinars

(June to November 2023)



Webinar Title	Date
Online Event: Ensuring a Good Green Claims Directive	November 2023
TIC Council Cyber Awareness Month event - Maximising the EU cybersecurity framework: a stakeholder discussion	October 2023
TIC Council Internal Webinar on Liability & Insurance for TIC Providers	October 2023
TIC Talks with Peter Boks, CEO of Saybolt International	October 2023
TIC Council Internal Webinar on the Obligations of TIC Council Members and Their Clients	September 2023
TIC Council Webinar: Defining Battery Sustainability	July 2023
TIC Council & Cotecna Webinar - Testing of fertilisers: Enhancing Sustainability and Compliance	July 2023
TIC Talks with Frankie Ng, CEO of SGS	June 2023
TIC TALKS with Dr. Michael Fübi	June 2023
Webinar - Battery Safety and Sustainability: which skills are needed throughout batteries lifecycle?	June 2023

TIC Council Webinars

(March to May 2023)



Webinar Title	Date
TIC Council Webinar: Exploring Battery Uses and Safety Considerations for US Consumers	May 2023
TIC Talks with Christian Holzleitner	April 2023
Internal Webinar: EU Taxonomy - Staying Ahead of New Legislation on Sustainable Investment	April 2023
Webinar: Introducing Metals and Minerals Field Inspection Safety Code	April 2023
Webinar: Introducing Agricultural and Vegetable Oils Field Inspection Safety Code	April 2023
CSRD: New Changes to Sustainability Reporting and What it Means to the TIC Sector	March 2023
Internal Webinar: Legal Risk Management (Introduction)	March 2023
Ever wondered how safe consumer goods are in the EU Single Market?	March 2023
TIC Council launches new series of TIC Talks with an interview to Jennifer Scanlon, CEO of UL Solutions	March 2023

Case Studies



CASE STUDY 1

Reinventing the toilet

- ✓ Global lack of **safe sanitation** causes suffering to many.
- ✓ TIC helps to **develop a standard**, enabling sanitation products to be rolled- out faster
- ✓ TIC involvement may enable global annual saving of **\$21.5bn** from reduced healthcare expenditure



CASE STUDY 2

Cybersecurity & payment cards

- ✓ Strong correlation between **chip-based cards** and **lower fraud rates** of payment cards
- ✓ TIC can certify payment cards to chip-based standards to ensure **higher levels of security**
- ✓ Chip-based cards may have averted **\$1.4bn** in fraudulent payment activity in Europe 2017



CASE STUDY 3

Consumer safety & the Internet of Things

- ✓ IoT products are becoming widespread but have lacked **safety standards**
- ✓ Input from TIC **accelerated the development of the ASTM standard** for connected consumer products
- ✓ Assuming just a 1% reduction in injuries due to the standard saves **\$27m** annually

TIC Council Contacts



Hanane Taidi

Director General

Email: htaidi@tic-council.org



Ileana Martinez

Trade and Accreditation Director

Email: imartinez@tic-council.org



www.tic-council.org

secretariat@tic-council.org

+32 2 274 07 12

Ileana Martinez

Trade and Accreditation Director

imartinez@tic-council.org

(1) 301 283-8752